

TRONOH CONSOLIDATED MALAYSIA BERHAD 27676-V
(formerly known as TRONOH MINES MALAYSIA BERHAD)

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE PERIOD ENDED 31 JULY 2004

	Individual Quarter		Cumulative Period	
	Current year quarter 31/07/2004 RM'000 Unaudited	Preceding year quarter 31/7/2003 RM'000 Unaudited	Current year to date 31/07/2004 RM'000 Unaudited	Preceding year to date 31/07/2003 RM'000 Unaudited
Revenue	140,686	82	268,180	82
Cost of sales	(121,723)	0	(232,657)	0
Gross profit	18,963	82	35,523	82
Interest income	1,488	277	2,576	585
Profit from Islamic deposits	1	1,488	3	2,998
Other operating income	484	3	817	31
Operating expenses	(4,590)	(385)	(8,819)	(847)
Operating profit	16,346	1,465	30,100	2,849
Non-operating income/expenses:				
- Gain on disposal of investments	0	0	28,508	0
- Provision for decline in market value of quoted investments	(4,581)	0	(4,581)	0
- Recoveries from a subsidiary under receivership	52	1,721	52	7,405
Goodwill amortisation	(666)	0	(1,333)	0
Finance costs	(101)	0	(201)	0
Share of results of:				
- Associates	11,819	(5)	22,403	(8)
- A jointly controlled entity	(1)	0	21	0
Profit before taxation	22,868	3,181	74,969	10,246
Tax expense	(8,337)	(576)	(15,572)	(841)
Profit after taxation	14,531	2,605	59,397	9,405
Minority Interest	(188)	52	(341)	61
Net profit for the period	14,343	2,657	59,056	9,466
Earnings per share				
- Basic (sen)	5.09	2.90	20.97	10.32
- Diluted (sen)	N/A	N/A	N/A	N/A

(The Condensed Consolidated Income Statement should be read in conjunction with the Audited Financial Statements for the financial year ended 31 January 2004)